

GAME Digital plc
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7 January 2016

Dear Shareholder,

Update with respect to Notice of Annual General Meeting

I write further to my letter to you dated 3 November 2015 and the accompanying notice of the AGM to be held on 13 January 2016 (the “**Notice**”). All terms not defined in this letter shall have the same meaning as in the Notice.

As at the Latest Practicable Date, Duodi held 74,614,752 Ordinary Shares (representing approximately 43.9 per cent of the total voting rights in the Company). Since the Latest Practicable Date, and as has been communicated by Duodi to the Company, Duodi has disposed of 765,563 Ordinary Shares so that, as at the close of business on 5 January 2016, it held 73,849,189 Ordinary Shares (representing approximately 43.4 per cent of the total voting rights in the Company).

The Panel still considers Duodi (which is ultimately controlled by an Elliott entity) and myself to be acting in concert for the purposes of the Code for the reasons set out at paragraph 3 of Part II of the Notice. As at the close of business on 5 January 2016, I was interested in 1,206,012 Ordinary Shares (representing approximately 0.7 per cent of the total voting rights in the Company) and, on the basis of the above disclosures by Duodi, the Concert Party was therefore interested in 75,055,201 Ordinary Shares (representing approximately 44.2 per cent of the total voting rights in the Company).

The Directors intend to propose a resolution on a show of hands at the AGM to amend the Waiver Resolution to reflect the Concert Party’s then current shareholdings.

Any further sales by the Concert Party before the AGM will be notified by means of an announcement made in accordance with the Disclosure Rules and Transparency Rules of the Financial Conduct Authority (as required) and not by means of a further letter to Shareholders. The Company intends to announce the holdings of the Concert Party, as known to it at the date of the AGM, when it announces the results of the AGM.

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All other information contained in the Notice, including the advice provided to the Independent Directors by Canaccord Genuity in relation to the granting of the Waiver and the Independent Directors' unanimous recommendation that Independent Shareholders vote in favour of the Waiver Resolution (as it may be amended to reflect the then current shareholdings of the Concert Party), remains unchanged.

The Directors take responsibility for the information contained in this letter, other than:

- the information above as to the shareholdings of Duodi (for which the Duodi Directors take responsibility);
- the information above as to my shareholdings (for which I take responsibility); and
- the recommendation of the Independent Directors (for which the Independent Directors take responsibility).

To the best of the knowledge and belief of each of the above persons (who have taken all reasonable care to ensure that such is the case), the information for which they take responsibility is in accordance with the facts and does not omit anything likely to affect the import of such information.

Yours faithfully,



David Hamid
Chairman, GAME Digital plc

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